

IRS Online Account

How to Create a New Account

Why is it Important?

The IRS is behind in their communications causing taxpayers to be mailed inaccurate notices. By setting up an IRS Account, you can quickly view your personal tax information including: your adjusted gross income, details of your latest return, up to date balance due/estimate payment history, amount of tax currently owed, economic impact payments, IRS notices, and tax professional authorizations.

What Information is Needed?

To register for an online account, you will need:

- A valid email address
- Your mailing address
- A US passport, passport card, or state driver's license
- Your Social Security number or Tax ID
- A mobile phone registered to you

FOLLOW THESE STEPS TO SET UP YOUR IRS ONLINE ACCOUNT

01

Go to the IRS Website

- <https://www.irs.gov/payments/your-online-account>
- Select "Sign in to your Online Account"
- Create a new account by entering your email address and creating a password.
- Confirm your email address.

02

Enable Multifactor Authentication

- Select "Text Message or Phone Call"
- Type in your phone number to receive a code, select text or call
- Enter in code
- Your account is now secure

03

Verify Your Identity

- Choose ID verification: Self-Service with "video selfie" or Video Chat with ID.me agent
- Upload pictures of your ID
 - Use your license or state ID unless your name or address is not current, then use your passport
- Enter in your phone number for the link to go to the selfie verification
- Take and upload a "video selfie" with your cellphone or webcam.
- Go back to the main browser and enter your Social Security number
- Authorize the IRS to access ID.me verification